Portfolio Recommendation - {UserName}

Invest-it-Yourself.com

| Asset Class | Port | folio | Symbol | Mutual Fund | ETF |
|--------------------------------|----------|-------|--------|--|-----|
| US Equity - Total Stock Market | \$13,530 | 45.1% | VTSMX | Vanguard Total Stock Market Index Fund | VTI |
| Int'l Equity - All-World ex-US | \$7,380 | 24.6% | VFWIX | Vanguard FTSE All-World ex-US Index Fund | VEU |
| Bonds - Total Bond Market | \$5,400 | 18% | VBMFX | Vanguard Total Bond Market Index Fund | BND |
| Real Estate - REITs | \$3,690 | 12.3% | VGSIX | Vanguard REIT Index Fund | VNQ |
| Portfolio Total | \$30,000 | 100% | | | |

Asset Class Breakdown

| US Equity | \$13,530 | 45.1% |
|--|--------------------|------------------|
| Int'l Equity | \$7,380 | 24.6% |
| Europe | \$3,173 | 10.6% |
| Pacific | \$2,288 | 7.6% |
| Emerging Markets | \$1,476 | 4.9% |
| North America | \$443 | 1.5% |
| | | |
| Bonds | \$5,400 | 18% |
| Bonds Treasury/Mortgage Bonds | | 18% 11.7% |
| | \$3,510 | |
| Treasury/Mortgage Bonds | \$3,510 | 11.7% 5.2% |
| Treasury/Mortgage Bonds Corporate Bonds | \$3,510 \$1,566 | 11.7% 5.2% |



Historical Performance¹

