

# Portfolio Recommendation - {UserName}

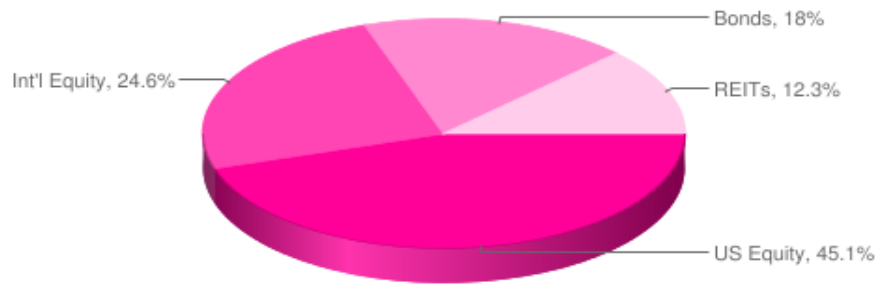
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Asset Class	Portfolio	Symbol	Mutual Fund	ETF
US Equity - Total Stock Market	\$13,530 45.1%	VTSMX	Vanguard Total Stock Market Index Fund	VTI
Int'l Equity - All-World ex-US	\$7,380 24.6%	VFWIX	Vanguard FTSE All-World ex-US Index Fund	VEU
Bonds - Total Bond Market	\$5,400 18%	VBMFX	Vanguard Total Bond Market Index Fund	BND
Real Estate - REITs	\$3,690 12.3%	VGSIX	Vanguard REIT Index Fund	VNQ
<b>Portfolio Total</b>	<b>\$30,000 100%</b>			

## Asset Class Breakdown

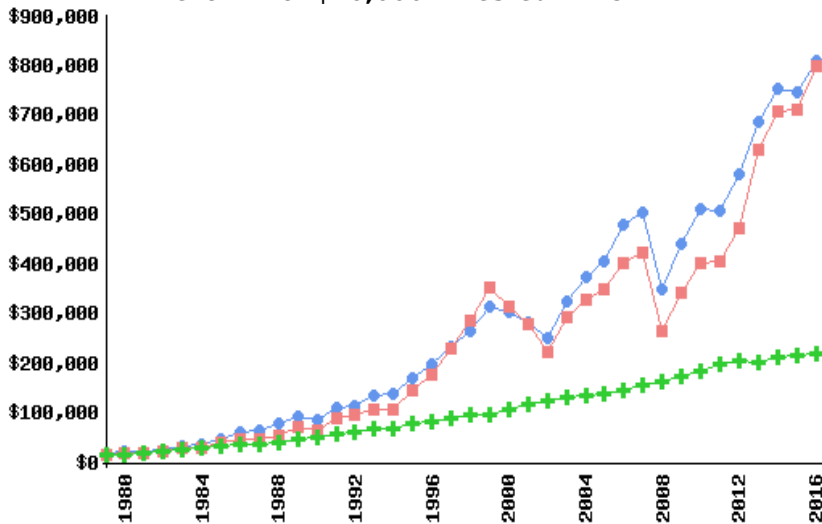
<b>US Equity</b>	<b>\$13,530</b>	<b>45.1%</b>
<b>Int'l Equity</b>	<b>\$7,380</b>	<b>24.6%</b>
Europe	\$3,173	10.6%
Pacific	\$2,288	7.6%
Emerging Markets	\$1,476	4.9%
North America	\$443	1.5%
<b>Bonds</b>	<b>\$5,400</b>	<b>18%</b>
Treasury/Mortgage Bonds	\$3,510	11.7%
Corporate Bonds	\$1,566	5.2%
Foreign Bonds	\$324	1.1%
<b>Real Estate (REITs)</b>	<b>\$3,690</b>	<b>12.3%</b>
<b>Total</b>	<b>\$30,000</b>	<b>100%</b>

Overall Asset Allocation



## Historical Performance<sup>1</sup>

Growth of \$10,000 Invested in 1972



Modeled Performance Statistics (1972-2016)

	Compound Annual Return	Standard Deviation (Volatility)	Highest Annual Return	Lowest Annual Return
<b>Recommendation</b>	<b>10.25%</b>	<b>13.93%</b>	<b>34.00%</b>	<b>-31.20%</b>
US Stock Market	10.22%	17.74%	38.51%	-37.04%
US Bond Market	7.10%	5.47%	25.20%	-2.66%