

# Portfolio Recommendation - {UserName}

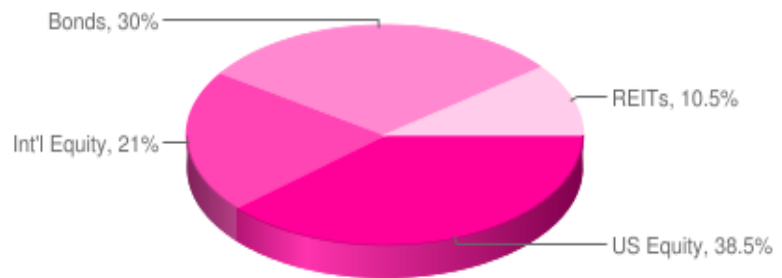
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Asset Class	Portfolio		Symbol	Mutual Fund	ETF(s)
US Equity - Total Stock Market	\$17,325	28.9%	VTSMX	Vanguard Total Stock Market Index Fund	VTI
US Equity - Small Cap Value	\$5,775	9.6%	VISVX	Vanguard Small-Cap Value Index Fund	VBR, IJS
Int'l Equity - All-World ex-US	\$4,200	7%	VFWIX	Vanguard FTSE All-World ex-US Index Fund	VEU
Int'l Equity - Small Cap	\$4,200	7%	VFSVX	Vanguard FTSE All-World ex-US Small Cap	VSS
Int'l Equity - Value	\$4,200	7%	VTRIX	Vanguard International Value Fund	EFV
Bonds - Total Bond Market	\$11,250	18.8%	VBMFX	Vanguard Total Bond Market Index Fund	BND
Bonds - TIPS	\$6,750	11.3%	VIPSX	Vanguard Inflation-Protected Securites Fund	TIP
Real Estate - REITs	\$6,300	10.5%	VGSIX	Vanguard REIT Index Fund	VNQ
<b>Portfolio Total</b>	<b>\$60,000</b>	<b>100%</b>			

## Asset Class Breakdown

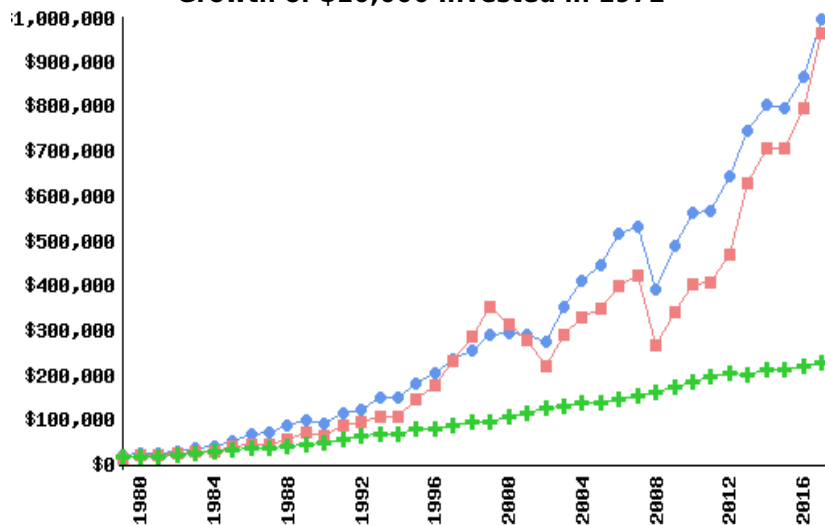
<b>US Equity</b>	<b>\$23,100</b>	<b>38.5%</b>
Total Stock Market	\$17,325	28.9%
Small Cap Value	\$5,775	9.6%
<b>Int'l Equity</b>	<b>\$12,600</b>	<b>21%</b>
Europe	\$5,502	9.2%
Pacific	\$3,738	6.2%
Emerging Markets	\$2,394	4%
North America	\$966	1.6%
<b>Bonds</b>	<b>\$18,000</b>	<b>30%</b>
Treasury/Mortgage Bonds	\$7,313	12.2%
Corporate Bonds	\$3,263	5.4%
Foreign Bonds	\$675	1.1%
TIPS	\$6,750	11.3%
<b>Real Estate (REITs)</b>	<b>\$6,300</b>	<b>10.5%</b>
<b>Total</b>	<b>\$60,000</b>	<b>100%</b>

Overall Asset Allocation



## Historical Performance<sup>1</sup>

Growth of \$10,000 Invested in 1972



Modeled Performance Statistics (1972-2017)

	Compound Annual Return	Standard Deviation (Volatility)	Highest Annual Return	Lowest Annual Return
<b>Recommendation</b>	<b>10.51%</b>	<b>12.03%</b>	<b>31.77%</b>	<b>-26.18%</b>
US Stock Market	10.44%	17.60%	38.51%	-37.04%
US Bond Market	7.02%	5.44%	25.20%	-2.66%