

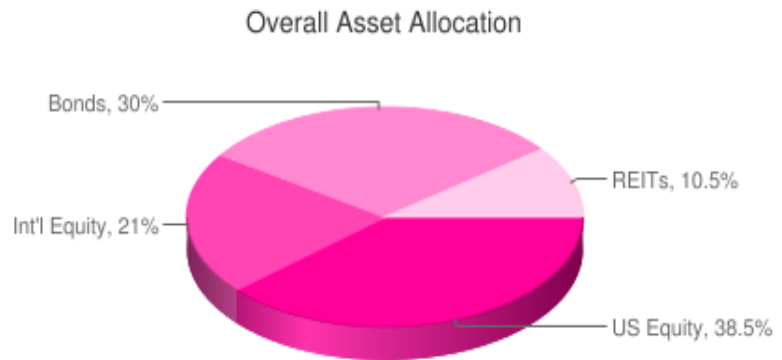
Portfolio Recommendation - {UserName}

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Asset Class	Portfolio		Symbol	Mutual Fund	ETF(s)
US Equity - Total Stock Market	\$17,325	28.9%	VTSMX	Vanguard Total Stock Market Index Fund	VTI
US Equity - Small Cap Value	\$5,775	9.6%	VISVX	Vanguard Small-Cap Value Index Fund	VBR, IJS
Int'l Equity - All-World ex-US	\$4,200	7%	VFWIX	Vanguard FTSE All-World ex-US Index Fund	VEU
Int'l Equity - Small Cap	\$4,200	7%	VFSVX	Vanguard FTSE All-World ex-US Small Cap	VSS
Int'l Equity - Value	\$4,200	7%	VTRIX	Vanguard International Value Fund	EFV
Bonds - Total Bond Market	\$11,250	18.8%	VBMFX	Vanguard Total Bond Market Index Fund	BND
Bonds - TIPS	\$6,750	11.3%	VIPSX	Vanguard Inflation-Protected Securites Fund	TIP
Real Estate - REITs	\$6,300	10.5%	VGSIX	Vanguard REIT Index Fund	VNQ
Portfolio Total	\$60,000	100%			

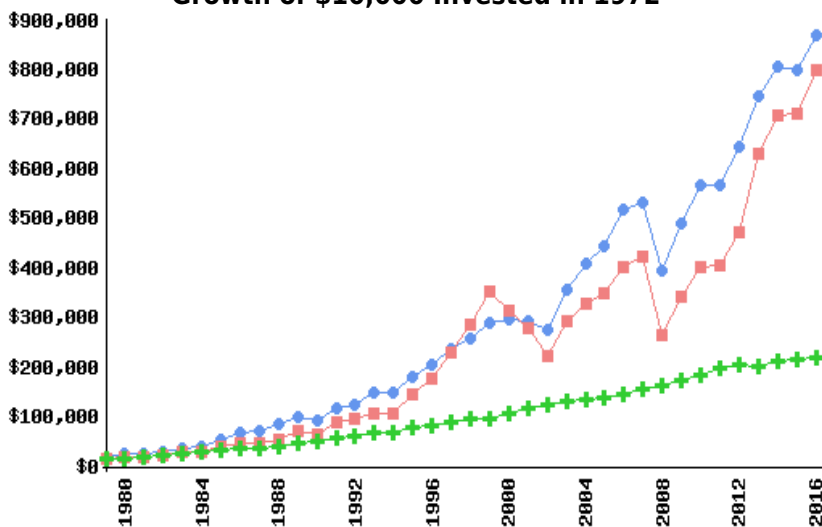
Asset Class Breakdown

US Equity	\$23,100	38.5%
Total Stock Market	\$17,325	28.9%
Small Cap Value	\$5,775	9.6%
Int'l Equity	\$12,600	21%
Europe	\$5,418	9%
Pacific	\$3,990	6.7%
Emerging Markets	\$2,100	3.5%
North America	\$1,092	1.8%
Bonds	\$18,000	30%
Treasury/Mortgage Bonds	\$7,313	12.2%
Corporate Bonds	\$3,263	5.4%
Foreign Bonds	\$675	1.1%
TIPS	\$6,750	11.3%
Real Estate (REITs)	\$6,300	10.5%
Total	\$60,000	100%



Historical Performance¹

Growth of \$10,000 Invested in 1972



Modeled Performance Statistics (1972-2016)

	Compound Annual Return	Standard Deviation (Volatility)	Highest Annual Return	Lowest Annual Return
Recommendation	10.42%	12.16%	31.77%	-26.18%
US Stock Market	10.22%	17.74%	38.51%	-37.04%
US Bond Market	7.10%	5.47%	25.20%	-2.66%